

# Joint Safety Committee Oregon Pacific-Cascade Chapter, NECA IBEW Local 280 Thursday October 24<sup>th</sup>, 2024 Meeting MINUTES

Roll call: meeting called to order in person Approval of previous Meeting Minutes

#### **Communications**

Discussed minor changes to the new Haz Com standard. More for distributors than end users.

Discussed that General industry OSHA isd enforcing the 2007 359.12 gate strength (3600#) standard. We need to pull any older snap hooks and carabineers and also srls that have older snap hooks.

Please see NECA web portal for downloads

#### 1.0 OSHA Injury/Incidents (July-December)

#### Recordable

- 1.1 Right side chest strain drilling up on a ladder 7.22
- 1.2 Left middle finger dislocated while reversing drill, glove got caught 7.31
- 1.3 Worker in attic pulling wire felt pop in neck 8.20.24

#### First Aid/Near-miss

1.4 Roto hammer extended drilling- overexertion 8.13

#### Class Schedule- Posted online

Next Meeting – November 21st, 2024

#### Adjournment

October 24, 2024

Vaughn Pugh Integrity Safety-Consultant



# Joint Safety Committee Oregon Pacific-Cascade Chapter, NECA IBEW Local 280 Thursday November 21st, 2024 Meeting AGENDA

Roll call: meeting called to order, In-Person and Zoom Approval of previous Meeting Minutes

#### 1.0 Communications

- 1.1 Please check out NECA website for supplementary materials
- 1.2 How we doing on any needs you might have that I can help?

#### 2.0 New Business- (safety packets distributed)

- 2.1 Injured employees, kept on salary and light duty work- pros and cons
- 2.2

#### 3.0 OSHA Injury/Incidents (July-December)

#### Recordable

- 3.1 Right side chest strain drilling up on a ladder 7.22
- 3.2 Left middle finger dislocated while reversing drill, glove got caught 7.31
- 3.3 Worker in attic pulling wire felt pop in neck 8.20.24
- 3.4 Worker walked across unsecured plywood decking injuring ribs when landing on joist. 10.9.24
- 3.5 Worker stepped on unseen brick in grass 10.23.24

#### First Aid/Near-miss

3.6 Roto hammer extended drilling- overexertion 8.13

#### 4.0 Class Schedule- Posted online

<u>All NECA Contractors</u> are reminded that work related accidents and incidents should be reported via the Accident/Incident report to the NECA office for consideration by the committee. If you need a copy of the report, contact the Chapter office.

IMPORTANT REMINDER: The variance granted to NECA/IBEW by OR-OSHA requires participation by both Labor and Management Representatives at the Joint Innovative Safety Committee. For the Committee to be viable and provide assistance to Contractors and IBEW Members we need to have consistent attendance of all committee members.

Next Meeting: December 19th, 2024



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OREGON PACIFIC-CASCADE CHAPTER

### **Safety Meeting Packet**

V 2024

1040 Gateway Loop, Suite A • Springfield, OR 97477 541-736-1443 Office • 541-736-1449 Fax

#### 2024 LABOR HOURS RECAP ALL SIGNATORY CONTRACTORS

#### Local 280

	Annual		Average												
Contract Type	Total		Hrs/Mo	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Inside	855,384	9	95,043	74,012	101,934	100,773	87,884	98,875	95,375	83,897	112,842	99,792			
Inside Appr.	246,899	9	27,433	18,960	26,703	29,014	24,119	27,498	30,518	25,839	33,130	31,118			
MAI	0	0	#DIV/0!	0	0	0	0	0	0	0	0	0			
Material	53,320	9	5,924	5,609	6,660	6,323	5,321	6,074	6,350	4,908	6,080	5,995			
Residential	83,328	9	9,259	6,746	12,107	9,655	8,335	10,120	9,123	7,581	10,546	9,115			
Residential Appr.	43,206	9	4,801	3,512	5,006	5,602	4,412	5,080	5,597	3,532	5,702	4,763			
S&C	145,228	9	16,136	13,307	17,510	18,882	16,439	17,807	15,744	14,183	17,131	14,225			
S & C Appr.	46,723	9	5,191	3,633	4,927	5,131	4,877	5,833	5,352	5,447	6,126	5,397			
Support Tech/MOU	42,311	9	4,701	5,417	7,965	8,376	5,621	2,967	2,483	2,988	3,327	3,167			
TOTAL 280	1,516,398	9	168,489	131,196	182,812	183,756	157,008	174,254	170,542	148,375	194,884	173,571	0	0	0
Total NECA	1,334,233	9	148,248	114,608	160,181	163,168	138,068	156,810	151,628	126,775	171,146	151,849	0	0	0
% NECA	87.99%	9		87.36%	87.62%	88.80%	87.94%	89.99%	88.91%	85.44%	87.82%	87.49%	#DIV/0!	#DIV/0!	#DIV/0!

#### Local 659

	Annual		Average												
Contract Type	Total		Hrs/Mo	Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Inside	170,875	9	18,986	14,003	19,007	21,836	18,414	21,394	17,770	17,353	23,080	18,018			
Inside Appr.	64,996	9	7,222	5,743	6,772	8,892	7,354	8,059	6,608	6,729	8,902	5,937			
Material	4,232	9	470	300	378	565	493	585	440	482	525	464			
Residential	3,687	9	410	381	392	57	453	516	461	496	497	434			
Residential Appr.	2,849	9	317	366	332	391	318	302	208	290	350	292			
S&C	8,097	9	900	584	861	958	998	1,026	746	798	1,097	1,029			
S & C Appr.	63	2	32	0	0	0	0	7	0	0	0	56			
Total 659	254,798	9	28,311	21,377	27,742	32,699	28,030	31,889	26,233	26,148	34,451	26,229	0	0	0
Total NECA	192,865	9	21,429	15,350	20,963	25,542	21,036	24,950	19,575	18,868	25,922	20,659	0	0	0
% NECA	76%	9		<b>72</b> %	76%	78%	75%	78%	75%	72%	75%	79%	#DIV/0!	#DIV/0!	#DIV/0!

#### Local 932

	Annual		Average												
Contract Type	Total		Hrs/Mo	Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Inside	101,385	9	11,265	10,071	11,612	12,194	11,305	12,095	12,070	10,248	11,884	9,906			
Inside Appr.	38,010	9	4,223	3,824	4,504	5,168	4,253	4,472	4,168	3,494	4,587	3,540			
Residential	2,281	8	285	0	327	145	392	173	494	418	260	72			
Residential Appr.	5,249	9	583	378	545	580	699	762	931	554	493	307			
S&C	6,342	9	705	455	975	985	800	844	531	485	713	554			
S & C Appr.	1,807	8	226	0	184	397	235	186	248	154	253	150			
Total 932	155,074	9	17,230	14,728	18,147	19,469	17,684	18,532	18,442	15,353	18,190	14,529	0	0	0
Total NECA	122,448	9	13,605	11,471	13,943	16,524	13,713	14,693	15,114	11,695	14,019	11,277	0	0	0
% NECA	79%	9		78%	77%	85%	78%	79%	82%	76%	77%	78%	#DIV/0!	#DIV/0!	#DIV/0!
Grand Total	1,926,269	9	214,030	167,301	228,701	235,924	202,722	224,675	215,217	189,876	247,525	214,328	0	0	0
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Total NECA	1,649,546	9	183,283	141,429	195,087	205,234	172,817	196,453	186,317	157,338	211,087	183,785	0	0	0
Total % NECA	86%			85%	85%	87%	85%	87%	87%	83%	85%	86%	#DIV/0!	#DIV/0!	#DIV/0!

#### 2024 LABOR HOURS RECAP NECA MEMBERS

#### Local 280

	Annual		Average												
Contract Type	Total		Hrs/Mo	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Inside	754,447	9	83,827	64,139	91,106	89,245	76,790	87,341	85,290	72,597	99,610	88,329			
Inside Appr.	215,659	9	23,962	15,966	23,445	25,431	20,953	24,348	27,545	21,919	28,872	27,180			
MAI	0	0	#DIV/0!	0	0	0	0	0	0	0	0	0			
Material	47,754	9	5,306	5,160	6,095	5,686	4,578	5,365	5,484	4,290	5,582	5,514			
Residential	52,017	9	5,780	3,854	5,927	6,615	5,602	6,559	6,273	4,497	7,054	5,636			
Residential Appr.	35,122	9	3,902	2,462	4,171	4,728	3,450	4,126	4,724	2,710	4,900	3,851			
S&C	144,410	9	16,046	13,048	17,217	18,487	16,209	20,289	15,081	13,458	16,689	13,932			
S & C Appr.	47,434	9	5,270	4,932	4,871	5,030	4,865	5,815	5,200	5,397	6,063	5,261			
Support Tech/MOU	37,391	9	4,155	5,047	7,349	7,946	5,621	2,967	2,031	1,907	2,376	2,147			
Total 280	1,334,233	9	148,248	114,608	160,181	163,168	138,068	156,810	151,628	126,775	171,146	151,849	0	0	0

#### Local 659

	Annual		Average												
Contract Type	Total		Hrs/Mo	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Inside	132,021	9	14,669	10,417	14,765	17,052	13,696	17,004	13,579	12,789	18,066	14,653			
Inside Appr.	46,572	9	5,175	3,956	4,798	6,718	5,576	6,085	4,676	4,572	5,966	4,225			
Material	2,683	9	298	112	208	407	315	408	283	295	355	300			
Residential	2,406	9	267	181	219	309	301	305	227	282	302	280			
Residential Appr.	1,023	9	114	100	112	98	150	115	64	132	136	116			
S&C	8,097	9	900	584	861	958	998	1,026	746	798	1,097	1,029			
S & C Appr.	63	2	32	0	0	0	0	7	0	0	0	56			
Total 659	192,865	9	21,429	15,350	20,963	25,542	21,036	24,950	19,575	18,868	25,922	20,659	0	0	0

#### Local 932

	Annual		Average												
Contract Type	Total		Hrs/Mo	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Inside	80,880	9	8,987	7,733	9,157	10,537	8,931	9,643	9,975	7,952	9,311	7,641			
Inside Appr.	31,177	9	3,464	3,173	3,714	4,392	3,547	3,684	3,488	2,693	3,622	2,864			
Residential	675	5	135	0	0	0	40	0	278	224	99	34			
Residential Appr.	1,820	9	202	110	160	213	160	336	594	193	21	34			
S&C	6,057	9	673	455	696	985	800	844	531	479	713	554			
S & C Appr.	1,839	8	230	0	216	397	235	186	248	154	253	150			
Total 932	122,448	9	13,605	11,471	13,943	16,524	13,713	14,693	15,114	11,695	14,019	11,277	0	0	0
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Grand Total	1.649,546	9	183,283	141,429	195,087	205.234	172.817	196.453	186.317	157.338	211.087	183,785	0	0	0



### **Safety Training Topics**

### December 2024

Working in Cold Weather
Hypothermia

Frostbite: Signs & Symptoms

First Aid: Frostbite

### Working in Cold Weather

December marks the official start of the winter season, which means you are far more likely to be exposed to extreme cold temperatures. It is imperative that you understand the risks associated with prolonged exposure to cold weather and how to best protect yourself from the dangers that come with it.

If you work in cold or cool temperatures there is an increased that you will experience trench foot, hypothermia and frostbite. You should be aware that people who are in poor physical condition or have medical conditions such as hypertension, hypothyroidism and diabetes are at greater risk when working in cold weather.

Before conducting outdoor work in cold temperatures you should be trained in the safety precautions that go along with it. When work needs to be done in these conditions, plan to do so at the warmest part of the day. It can also helpful to work in pairs. This will better allow you monitor each other for symptoms of cold stress.

When working in the cold you need to stay dry. Moisture or dampness caused by sweat, snow or rain can increase the rate of heat loss from your body. You should carry an extra set of dry clothes when working in winter conditions avoid tight clothing because it reduces blood flow to your extremities and can result in more rapid heat loss.

OSHA recommends wearing multiple layers to provide better insulation and to help adjust to changing temperatures. Typically, an inner layer of wool, silk or synthetic (polypropylene) to keep moisture away from your body; a middle layer of wool or synthetic to provide insulation even when wet; and an outer wind and rain protection layer that allows some ventilation to prevent overheating. You might also consider wearing a knit hat along with insulated water proof boots and gloves. Remember if working with electricity Arc-Rated (AR) clothing may be needed. Some of the materials mentioned above may not be appropriate. Your supervisor should check with a supplier for cold weather garments and under garments that provide dual protection.

In addition to taking these precautions, your employer should provide a warm dry place for you to take breaks from freezing temperatures, as you can experience exhaustion and fatigue in cold weather at a more rapid rate than usual. Drinking warm beverages and sports drinks, avoiding caffeine and alcohol also help. Finally, you should consider eating warm high calorie foods such as pasta, prior to working in cold environments.

- ➤ When should work be scheduled if necessary in cold environments?
- Why should you avoid wearing tight clothing when working in cold weather?
- What are some types of clothing that OSHA recommends wearing in cold weather?

### Hypothermia

When working outdoors in cold or cool conditions, you are at risk for hypothermia. What is hypothermia? Hypothermia occurs when your body heat is lost faster than it can be replaced. Then your body temperature drops below 95°F. It most commonly occurs when exposed to extreme cold temperatures. However it can also occur in warmer conditions if you are chilled from rain, sweat or submersed in cold water.

Here are some indicators or symptoms that you or a colleague might be hypothermic. Mild symptoms include increased alertness, shivering and stomping of your feet to help generate heat. As your body temperature drops your condition will worsen and shivering will stop.

More moderate and severe symptoms may include dilated pupils, confusion, disorientation, impaired motor skills, slowed breathing and heart rate, difficulty standing and even unconsciousness. If you experience or observe any of these symptoms, it is important to get help immediately. You could die from hypothermia, if you don't seek immediate medical attention!

While waiting for help you should move yourself or your colleague to a warm, dry area. Then take off any wet clothes, replacing them with dry ones. The body should also be covered with layers of blankets, leaving a vapor barrier to help retain body heat. This can be done with garbage bags or tarps. However be careful to never cover the face.

If emergency responders are more than 30 minutes away, drink or offer warm sweet drinks to help increase body temperature. Never try to give a drink to an unconscious person. You may also place warm bottles or hot packs in armpits, sides of chest and /or groin areas.

In the event a hypothermia victim is not breathing or has no pulse, you may attempt to administer cardiopulmonary resuscitation (CPR) if you are comfortable and trained to do so.

- ➤ What is hypothermia?
- ➤ What are some moderate to severe symptoms of hypothermia?
- Why is it important to leave a vapor barrier when warming up a hypothermia victim?
- When is it ok to give a drink to an unconscious person?

### Frostbite: Signs & Symptoms

Frostbite is another ailment that you may encounter when working in cold weather. It is an injury that happens when your skin and underlying tissues freeze. Typically the colder the temperature, the shorter the length time it takes for frostbite to occur. It usually affects your fingers, toes, nose, ears, cheeks and chin.

You are most vulnerable to frostbite when your bare skin is exposed to cold, windy weather. However it can also be caused by direct contact with ice, freezing metals or very cold liquids.

The first stage of frostbite is known as frostnip. This is the mildest form of frostbite. At this stage your skin may turn pale or red and feels very cold to the touch. It may also result in prickling and numbness. Once your skin warms up, you may feel pain and tingling. However you won't experience permanent damage.

The second stage of frostbite occurs with more prolonged exposure to cold. When this occurs your skin may remain soft, but ice crystals can form in the tissue. According to the Mayo Clinic, your skin may begin to feel warm — a sign of serious skin involvement. If you treat frostbite with rewarming at this stage, the surface of your skin may appear mottled, blue or purple. And you may notice stinging, burning and swelling. A fluid-filled blister may appear 24 to 36 hours after rewarming the skin.

In severe cases you can experience numbness, pain or discomfort in the affected area. Your joints and muscles may not work at this point. Once the skin is re-warmed the area might turn black and hard as the tissue dies. This can result in amputation.

You may be a greater risk for experiencing frostbite if you have a history of substance or tobacco use, poor blood flow, diabetes, mental illness or previous frostbite or cold injury. Additionally higher altitudes, exhaustion and dehydration can accelerate the onset of frostbite.

If you experience any form of frostbite, seek medical attention. All stages require some type of treatment.

- ➤ What part of the body does frostbite usually affect?
- ➤ What causes frostbite?
- ➤ What is the mildest form of frostbite?
- > What are some factors that can put you at greater risk of experiencing frostbite?

#### First Aid: Frostbite

If you experience frostbite, you need to seek prompt medical attention. If your skin is turning hard or black or you have lost feeling in the affected area call 9-1-1 immediately

Whether you are afflicted with a severe or mild case of frostbite, the first thing that you need to do is restore warmth to the skin. Until you can see a doctor, you should go to a warm, dry area and remove all wet clothing. However do not attempt to re-warm skin unless you can keep it warm. Re-exposing warm frostbitten areas to cold air can cause worse damage.

When re-warming the skin do not use direct heat from heaters, fireplaces or heating pads. You may use warm, NOT HOT, water to help do so. If no water is available you can attempt to breathe on the area or hold it close to the skin. Never rub the area or break any blisters that may have formed. Unless absolutely necessary, do not attempt to walk on feet or toes that have frostbite.

Once your skin is warm again, you should bandage the area. You can do so by applying loose, dry and sterile dressing. If the frostbite has occurred on your fingers or toes, use gauze or clean cotton balls between each to keep them separated.

After receiving medical attention, your next courses of action will vary on a case-by-case basis. Some cases require being in the hospital for an extended time. Other times you may be offered medication for pain or even intravenous fluids if you are dehydrated. More often than not you will also be given a tetanus shot.

You should also return to the doctor if you exhibit fever, new symptoms, increased pain, swelling, redness or discharge in the area that was frostbitten. Once you have experienced frostbite you may encounter the following complications:

- Increased sensitivity to cold
- Increased risk of developing frostbite again
- Long-term numbness in the affected area
- Changes in the cartilage between the joints (frostbite arthritis)
- Infection, gangrene or amputation

- ➤ How should you re-warm areas afflicted with frostbite?
- When should you return to a health care provider after being treated for frostbite?

### **Fall Protection**

#### **SOME FACTS**

Fall-related accidents account for about 10% of all workplace fatalities. Nearly all of the fall accidents on record were preventable.

Ways of protecting yourself include hazard elimination, fall protection, and work procedures.

#### HAZARD ELIMINATION

The most effective way to deal with fall hazards is to eliminate them. For example, if you can lower a light to replace its lamp and then raise the light back up, you have eliminated the hazard.

Partial elimination is the second most effective way. For example, if you can pre- assemble items before going up in a lift or up on a ladder, you will spend less time being vulnerable to a fall.

#### FALL PROTECTION

You can't always eliminate a fall hazard, and partial elimination still leaves you with a hazard. Fall protection, as defined by the fall protection industry, is a passive way of preventing you from falling.

Fall protection examples are all around you. These include ladder cages, platform railings, and secured hole covers.

#### **FALL RESTRAINT**

This is what most people think of, when they think of fall protection.

It involves the use of a secure anchorage and a lanyard connected to your full body harness. The lanyard allows you to reach the work area, but prevents you from falling too far.

Fall restraints require you to have training in the proper use and inspection of your equipment.

#### **WORK PROCEDURES**

Some situations make fall protection and fall restraint measures impractical or impossible.

The idea of changing the work procedure is not to find a cheaper way of protecting against the fall. The idea is to rethink the work process so fall protection measures become practical, possible, or unnecessary.

You may need to help change the procedure or find a way to eliminate the task completely. Your input is valuable, as you are the one doing the work.

#### SAFETY HARNESS INSPECTION

When using fall restraint devices, you must inspect them. Look for fiber danlage, pulled stitches, or frayed edges. Examine D-rings, grommets, rivets, buckles, tongues, and straps.

#### LANYARD INSPECTION

Look for fiber damage, pulled stitches, or frayed edges. Inspect the snaphooks, carbineer, and any other mechanisms.

If it is a retractable lanyard, ensure the back nuts and rivets are tight.

If it is a retractable lanyard, test for smooth operation and proper locking.

#### ANCHORAGE POINTS

Before attaching to an anchorage point, look for cracks, sharp edges, or evidence of abuse.

In a particularly dangerous area, you will need to attach to a new anchorage point before unattaching from the one you are attached to.

Do not attach to guardrails, C-clamps, ladders, conduit, light fixtures, rebar, plumbing, roof stack, or any object that you aren't sure can support your weight plus the force of your fall. Anchorage points must be capable of supporting 5,000 pounds per person because of the forces generated from the impact of a fall.

- ➤ If there are ten people in your crew, how many are statistically likely to die from a preventable fall accident?
- What are three ways of protecting yourself from falls?
- What are some examples of how might you eliminate or partially eliminate a fall hazard?
- ➤ What is fall protection, as defined by the fall protection industry, and what are some examples?
- > What is fall restraint, and what are some examples?
- What kind of training do you need if you are going to use fall restraint equipment?
- ➤ What is the purpose of changing work procedures?
- ➤ How do you inspect a harness?
- ➤ How do you inspect a lanyard?
- What do you need to know about attachment points?

#### **Sharpen Your Judgement**

## Supervisor's bad behavior leads to employee injury: Was it the company's fault?

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"Does anyone have any questions before I hand out the quiz?" Safety Manager Pete Travers asked the assembled group of forklift operators.

After waiting a few moments, Pete said, "OK, let's get started. We'll go over the answers once everyone is done."

As soon as Pete finished talking, the conference room door opened and John Jenkins, the company attorney walked in.

"Are you busy?" John asked. "We need to talk."

Pete, feeling a little agitated, gestured at the room and said, "I'm conducting refresher training. I'll catch up with you as soon as I'm done."

The look on John's face said he wasn't happy with that answer, but he accepted it anyway. He left the room so Pete could finish the refresher training.

## 'Incident should never have happened'

Later, Pete reported to John's office, as promised.

"You wanted to talk to me about something?" Pete asked.

"Yes," John said. "OSHA is citing us and I need information. The citation

says something about an employee at one of our satellite locations who was struck and injured by an overhead door. It's alleging several violations of the lockout/tagout standard and failure to ensure use of safety helmets."

Pete groaned in disgust at mention of the incident.

"That incident should never have happened," Pete said. "In my opinion, the supervisor of that worksite was the main reason why the employee, Anthony, got hurt."

"What do you mean?" John asked.

"That woksite is in a location our company rents from a third party," Pete explained. "There was an overhead door that was stuck in a partially open position.

"Anthony saw the door in that state and did what he was supposed to do: report it to the landlord," said Pete. "The landlord called a repairman and told Anthony it would be fixed later that afternoon.

"Anthony reported this to the site supervisor, Howard," Pete said. "Instead of letting the repairman take care of it, Howard gets the bright idea to fix it himself and have his crew help him."

## Supervisor threatened worker who called for stop-work

"That's against the rules?" John asked.

"Yes," Pete replied. "While all of them are equipment technicians, none of them were trained on how to fix an overhead door. They also didn't have the proper tools or PPE for doing so.

"Anthony attempted to exercise his stop-work authority by suggesting a time-out, because he felt that the work was unsafe," Pete added.

"What happened when he did that?" asked John.

"Howard threatened him with a write-up and termination," Pete replied.

"Oh, that's not good," John said.

"Exactly," said Pete. "Long story short, Anthony is up on a ladder using a prybar on the door. The door released, struck him and knocked him onto the floor. Now he has a broken pelvis and other injuries."

"We can definitely fight this," John said. "It's clearly unpreventable employee misconduct on the part of the supervisor."

Pete's company fought the citation. Did it win?

#### **Sharpen Your Judgement**

#### Supervisor's bad behavior leads to employee injury: Was it the company's fault? (continued)

#### The decision

No, Pete's company lost. An administrative law judge with the Occupational Safety and Health Review Commission ruled that the lockout/tagout standard was violated and the company failed to provide head protection when it was needed.

The company argued that it couldn't be blamed for the conduct of the supervisor, who it said caused the incident in the first place.

OSHA claimed that a supervisor's knowledge of violations is imparted to an employer, meaning that the

unpreventable employee misconduct communication of the employer's defense shouldn't stand.

#### Supervisor conduct points to lax enforcement of safety policy

The judge agreed with OSHA, finding communication of (the company's) that "as this court has stated on more than one occasion, 'negligent behavior by a supervisor or foreman which results in dangerous risks to employees under his or her supervision, ... raises an inference of lax enforcement and/or

safety policy."

The company wasn't entitled to rely on the unpreventable employee misconduct defense because "its own supervisor observed and directed the violative activity, which indicates a lax enforcement and/or safety policy," according to the judge.

#### Analysis: Supervisors can make or break a safety program

Supervisors are an important component of an employer's safety program. Typically, they're out on the front lines with the employees who are under their supervision. That means they are the management personnel employees have the most contact with.

For employees, supervisors are the "face" of the company while also being in a position to have the most impact on employees, whether good or bad.

If employees see that supervisors break safety rules or just generally don't care about safety, then those employees will be far less likely to take it seriously themselves. That's why it's important that supervisors adhere to the safety program and act as good examples to the workers under them..

Cite: Secretary of Labor v. Sunbelt Rentals, Occupational Safety and Health Review Commission, No. 20-0306, 7/24/2023. Dramatized for effect.

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#### SAFETY MANAGEMENT

# When it comes to safety, remember the 3 E's: Establish, Educate, Enforce



by Merriell Moyer

afety professionals know that at its core a good safety program requires the three E's: establish, educate and enforce.

Specifically, establish specific safety rules, educate employees about those rules and the hazards they face on the job, and enforce those rules consistently.

The three E's are the brainchild of Andrew Alvarado, an attorney with the law firm Dickinson Wright. Alvarado wrote a blog post detailing how the three E's can help employers fight an OSHA citation using the unpreventable employee misconduct defense. However, these same principles are also key components to a good safety program.

## Unpreventable employee misconduct defense and general safety

The unpreventable employee misconduct defense is meant to protect employers from OSHA citations when an employee goes out of their way to violate workplace safety rules. That means the employer has done everything in their power to make the workplace safe and the employee's poor judgment or bad behavior is what led to the citation.

A successful unpreventable employee misconduct defense will see the employer proving that it:

- established rules to prevent the specific incident or injury
- adequately communicated these rules to its employees

- took steps to discover employee violations of the rules, and
- effectively enforces the rules when employee violations are discovered.

If you visit the Occupational Safety and Health Review Commission (OSHRC) website and begin perusing the commission and administrative law judge decisions there, you'll see that each of these components must be in play for this kind of defense to succeed.

Why is that? Because all of these components, which are summed up by the three E's, demonstrate that an employer is trying to keep workers safe.

"In essence, OSHA will consider whether the employer had a rule in place that would have prevented the injury and whether the employer effectively educated its employees and enforced the rule," Alvarado explained. "If the employee at issue was unaware of the rule or did not believe somebody would discipline them for violating it, then the rule offers little protection for the employee or the employer."

That brings us to the three E's.

## 'E' No. 1: Establish safety rules

In order to keep workers safe, an employer must establish safety rules to prevent injuries and incidents specific to their workplace.

The "specific" part of the previous sentence is extremely important as "general rules such as 'stay alert' and 'do not operate this machinery while tired' are practical, (but) they may not be specific enough to support the unpreventable employee misconduct defense."

If those general rules aren't adequate enough to support the unpreventable employee misconduct defense, then they also aren't enough to keep workers safe.

To make rules that are at least adequate for this purpose, employers "should carefully consider the hazards associated with their line of work and what types of injuries may occur" and then develop rules to specifically address and prevent those hazards.

## 'E' No. 2: Educate your employees

Once the safety rules have been established, the next step is effectively communicating those rules to employees.

There are many ways to do this throughout an employee's time with

an employer, from orientation the whole way to retirement, including:

- employee handbooks
- safety manuals
- regular training
- refresher training
- safety meetings, and
- toolbox talks.

Anytime the rules are communicated, make sure employees sign off on it. That documentation is very important. Not only does this help prove in court that you communicated the rules, it also helps you keep track of who needs training and when.

#### 'E' No. 3: Enforce the rules

This is a big one. All three E's are important, but this one is really critical. A work rule that isn't enforced is not effective. This is the one that often catches employers out when it comes to unpreventable employee misconduct defenses in front of the OSHRC.

What this means is that you "must establish sufficient processes to discover and discipline" employee safety violations.

If you drop the ball on this one, then you did nothing but waste your time with the first two. Why? Because if employees know they can just break the rules with impunity then they will. It's that simple.

Sure, some employees may care about safety and will do their best to abide by the rules even when no one is looking. It's just as likely that there will be others who don't care and more who care only in certain situations.

Alvarado pointed out that "employers can monitor employee compliance in several ways depending on the type of work involved and the nature of the workplace." Employers can supervise employees as they perform their work, empower all employees to report rule violations or engage in regular audits to ensure compliance with the rules, for example.

Another thing to keep in mind with enforcement is consistency. Whatever the disciplinary action is for a given violation, make sure that it's of the same severity every time, no matter what.

"If an employer has a 'zero tolerance policy' for a fundamental rule, they must consistently enforce that policy or risk losing the ability to assert the unpreventable employee misconduct defense," according to Alvarado.

Again, if the employer loses the ability to assert that defense, it also likely means that the workplace isn't as safe as it should be.

### Remember there isn't a one-size-fits-all solution

In following the three E's concept, remember that each element needs to be tailored to your specific workplace.

As Alvarado pointed out, there is no one-size-fits-all solution when it comes to workplace safety "so it's crucial for employers to carefully evaluate the nature of their employees' work and consult with an attorney to ensure it has sufficient processes in place to protect their employees and shield themselves from unpreventable employee misconduct."

Read this story online 2

#### Who Got Fined & Why



## Worker loses fingertip while reassembling pump at bakery: \$298K OSHA fine

OSHA fined Hostess Brands LLC when a 29-year-old worker suffered the amputation of a fingertip while reassembling a pump at a facility in Chicago.

Inspectors found that the employer could have prevented the injury by ensuring proper lockout/ tagout of equipment.

The investigation revealed that Hostess didn't train workers on lockout/tagout procedures and didn't adequately guard manufacturing equipment.

Fine: \$298,010

Company: Hostess Brands LLC, Chicago, Illinois

**Business:** Commercial bakery

#### Reasons for fine:

Two willful citations for failing to:

- maintain procedures for the control of potentially hazardous energy
- ensure the established procedure for energy control was followed in sequence

One repeat violation for failing to:

• perform annual inspections of the energy control procedure

Eight serious violations for failing to:

- clearly outline the scope, purpose, authorization, rules, and techniques used for the control of hazardous energy
- use procedures to provide a level of protection equivalent to that provided by the implementation of a personal lockout or tagout device when servicing equipment
- train employees in recognition of hazardous energy sources, the type of energy available and the methods necessary for energy isolation
- provide machine guarding at points of operation and ingoing nip points
- protect exposed parts of horizontal shafting 7 feet or less from the working surface
- protect vertical shafting 7 feet or less from the working surface
- ensure unprotected ends of projecting shafts had smooth ends
- enclose sprocket wheels and chains 7 feet or less above working surfaces

Read more Who Got Fined & Why in your Membership Dashboard

#### **Case Study**

## 10 ways to ensure that your safety metrics have real value for your company

Metrics. Safety professionals and industrial hygienists use them a lot. But are they really as valuable as they seem?

Yes, metrics are a great tool to use for assessing programs, following progress on goals and aiding in decision making. Good metrics are valuable because they allow you to make informed decisions and can provide a picture of what the specific issues are within your organization.

However, metrics can also be misleading. Sometimes that's because the person doing the measuring may be doing so incorrectly or has failed to set a proper target.

Conversely, members of management could misunderstand metrics without a proper presentation or adequate context.

So, how do you ensure that your metrics are up to snuff? Here are 10 ways to ensure that your metrics have real value:

#### 1. Know your target

If you don't know what your target is then you don't have a metric, said Alan Leibowitz, President of EHS Systems Solutions, during a presentation at the 2023 American Industrial Hygiene Conference & Expo in Phoenix, Arizona.

You must know why you want the metric in the first place. If you're taking these measurements and you come up with a number you

don't understand, then you're in trouble, Leibowitz said.

This is especially true when it comes to metrics and recordkeeping. When you or someone else comes back to check on past metrics and you haven't figured out what your standard is or what your objective is then you've got a real risk in your organization.

### 2. Metrics should trend over time

Metrics are most effective as a management tool when they're trended over time, according to Leibowitz.

One-and-done metrics can be interesting, and they might give you some information, but they don't give you an overall picture of the problems you're trying to address.

### 3. Look for a range, not an absolute

Very few metrics have an absolute number that you have to achieve. Most of what you're trying to achieve with metrics is a range of values.

For safety professionals, you typically have to first calculate the range you want the metric to fall into ahead of time for it to be valuable.

## 4. Make sure they're measurable and meaningful

Ideally, you want metrics to be something measurable that you can actually quantify.

You also want them to be meaningful. To determine that, it's helpful if you ask yourself:

- Will they make a difference within your organization?
- Can they provide improved performance?
- Are they standardized?
  You want to be able to
  compare metrics from one
  place to another. You also want
  to be able to replicate them
  using the same information to
  get the same outcome.

### 5. Use the right tool to measure

If you're not using the right tool to take your measurements, then you're going to end up with data that you're not confident in. This results in data that's not precise and fails to provide the information you're looking for.

To combat this, you must have a wider range of valuations to give yourself some confidence. Understand where improvements can be made and then re-evaluate to make sure those improvements are actually working.

#### **Case Study**

## 10 ways to ensure that your safety metrics have real value for your company (continued)

## 6. Ask yourself if they're objective, valid and predictive

You want metrics to be objective and free from biases.

They should also be valid and mean what you say that they mean.

You also want them to be predictive. Ask yourself if they can tell you what direction you're currently going in.

### 7. Make sure they're actionable

Ask yourself if these metrics can lead to some sort of action.

A metric you can't improve upon is a pretty useless metric. That's why you need to know if they really represent strategic plans and growth.

## 8. They must be transparent

Leibowitz pointed out that nothing in metrics frustrates him more than when someone gives a number without also providing the core data and context.

If they're being shared with someone else at any point, then metrics must be transparent. They must be made crystal clear by putting them into a context that your audience can understand.

"Metrics you present to other safety professionals can be more sophisticated than metrics you're showing to line personnel," Leibowitz said. "By the same token, line personnel, with education, would probably understand the specific data about their operation much better than a group of safety professionals unfamiliar with the operation would."

Whoever you may be presenting to, make sure they understand the metrics that you've selected. When it comes to leadership, the C-suite likes to see something with peaks and valleys, not just raw numbers without context.

## 9. Make sure they're aligned with company standards

Speaking of presentations, you want your metrics to align with the same practices and policies that govern the metrics used for other aspects of the business.

In other words, craft the visuals so that your metrics program looks the same as those within the rest of the company. Leadership is more likely to take them seriously when this is the case.

## 10. Ask yourself if they're working or not

Once the metrics are fully in play and you're seeing results, you have

to analyze whether the changes you've made based on that information are working.

One of the most useful things with metrics is that after you've done some improvements, you can ask if the changes you made led to the results you hoped would occur. That doesn't always happen. There may be occasions when you've made a change and it doesn't work. That's OK.

However, keep in mind that it's a good idea to let leadership know what you're trying to accomplish before you present the metrics to them. You don't want to show them a metric that's out of compliance for the first time and they think, "Well, you're not doing your job." That's not right, because knowing that something is out of compliance is part of a safety professional's job. Preparing company leadership for instances when you have occasional issues is also part of a safety professional's job.

Keep in mind that leadership will manage their operations to the goals you set based on these metrics, so you want to make sure that those goals are appropriate. That way you won't end up with goals that are non-productive or potentially dangerous to your workers.

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#### **HAZARDS**

# Don't let poorly maintained equipment become a hazard: Safety, maintenance go hand in hand



## \$6.5M barge sinks

due to bad repair job, poor maintenance practices



oorly maintained equipment is a hazard for obvious reasons, and that's why safety and maintenance often go hand in hand.

This means that operators need to inspect their equipment, immediately report any damage or defects and waste no time in taking a faulty machine out of service.

The maintenance department then has to play its part to make sure the equipment is repaired properly and is actually safe to use again.

If any of the links in this chain fails, a major hazard could be created.

For example, a National Transportation Safety Board investigation into a capsized barge revealed that the incident occurred because:

- the captain failed to report what he deemed was minor damage to the vessel's hatch covers
- crew members improvised repairs, including using heavy metal plates to replace the missing covers, and

 the owner failed to ensure that proper maintenance and permanent repairs were performed.

#### Poorly repaired crane barge sinks, costs company \$6.3M

The crane barge *Ambition* was being towed when it capsized and sank on June 15, 2022, releasing 1,980 gallons of oil. There were no injuries

reported. The vessel was a total loss estimated at \$6.3 million.

Because of the height of the crane, the *Ambition* was being towed by the towing vessel *Karen Koby* in the Gulf of Mexico about 48 miles southeast of Cameron, Louisiana.

During the early part of the voyage, the port bow of the *Ambition* grazed a wooden piling channel marker. The captain of the *Karen Koby* determined that the contact was light enough that it didn't warrant a check for damages. He also didn't notice any damage to the marker, so he didn't report the contact to the U.S. Coast Guard.

### Unsecured metal plates used as hatch covers

While at a fuel stop hours later, a deckhand inspected the crane barge. He noted that the hatch cover gaskets weren't in place and not all of the hatch cover lids were physically locked. At least six of the hatches weren't covered or secured. He also noted visible hull damage.

The crew at the fueling station were employees of the owner of the *Ambition*, Rigid Constructors. When told of the hatch cover and hull issues, the Rigid crew placed a large metal plate over the hatches with the missing covers as an improvised solution. The crew supervisor told the captain he was "secured" and could depart with "no restrictions."

## Tugboat suffers unexpected slowdown

Overnight, the first mate of the *Karen Koby*, who had taken the helm to give the captain some

rest, began to notice the tugboat's speed was slowing. The slowdown was occurring despite the throttle controls being at the same setting they'd been for hours. As this got worse, the first mate woke up the captain to help him check on the *Ambition*, which was hard to see in the darkness.

They used a spotlight to see what was going on with the *Ambition*, but it didn't help them detect what was happening. Eventually, a crew member saw the *Ambition* capsize and begin to sink.

The crane barge partially sank in about 54 feet of water with its port bow embedded in the sand and its starboard quarter protruding out of the water. The crew of the *Karen Koby* reeled in as much tow line as possible, then cut the cable. The tugboat remained on scene with the barge until help arrived.

## Bad weld in hull caused initial flooding

During a post-salvage examination, NTSB investigators found a 25-footlong separation along the weld seam in the hull plating. This poor hull condition caused the initial flooding of the interior of the *Ambition*. The flooding was made worse by the hatches and covers that were in poor condition.

The NTSB determined that Rigid Constructors' failure to conduct thorough inspections, perform permanent repairs and follow good maintenance practices led to the incident.

However, the *Karen Koby's* captain's failure to report damage and continue the voyage despite the poor condition of the hatches

and their covers also contributed to the incident.

## Good maintenance practices would've prevented this incident

Thankfully, no one was injured in this incident, but it still cost the company \$6.3 million.

The incident could have been easily avoided with proper reporting and inspections, regular maintenance, and permanent repairs.

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#### **What Would You Do?**

## Is equipment operator wrong for fudging the safety rules to get the job done?



Manager Mike Kelly was in his office, chin deep in paperwork. However, he was also finding and following every possible distraction that cropped up around him.

I'll never get myself out of this if I don't focus, he thought as he began what he hoped would be a concerted effort to chip away at the mountain of administrative work in front of him.

There was a knock at his office door.

"Come in," he said with no hesitation. He really didn't want to do the paperwork anyway.

Janet Costello, the warehouse supervisor, entered and closed the door behind her.

"Sorry to bother you, but I've got a problem," she said. "I've had some workers in other departments tell me that the warehouse forklift operators have been driving a little recklessly lately."

"Have you seen it yourself?" Mike asked.

"No, but I do have my suspicions," said Janet. "We've been extremely busy lately and some of them may have developed bad habits with the increased workload. It doesn't help that I've been stuck in the office since we're shorthanded."

"I could use a break from this paperwork," Mike said. "I'll do another safety walk and see if I can spot anything."

#### He slowed down but didn't come to complete stop

Later, as Mike was on his walk through the warehouse, he saw a

forklift operator, Gary Peters, slow down but not stop at an intersection. Gary sounded his horn like he was required to according to the safety rules, but he did it as he was going through the intersection, rather than stopping, sounding the horn and then proceeding.

"Gary!" Mike called out. "I need to talk to you a minute."

"Sorry, I don't have time," Gary said. "This is a hot order. The truck driver is already here to pick it up and it has to go out ASAP."

"That's no excuse for ignoring safety," Mike said. "I saw how you went through that intersection."

"I followed the rules," Gary insisted. "I approached with caution and sounded my horn."

"You only slowed down, you didn't stop," said Mike. "And you sounded your horn halfway through the intersection. That's not following the safety rules."

"Look, I don't have time for this,"
Gary said a second time, returning
to his work.

If you were Mike, what would you do?

## Rule was broken, he should be disciplined

Gary obviously broke the rule. He tried to make it look like he didn't. If nothing else, the way he approached the intersection acknowledged there was a rule that he was definitely breaking.

The main point is that he broke a rule for the sake of production. However, he missed the point that since it's that busy, he should be even more cautious. His co-workers may be distracted or fatigued and could also blow through an intersection without thinking. That could lead to an incident and potentially injuries to all of the workers involved.

Gary should be written up. Mike should also hold a safety meeting and reinforce the company's rules on safe forklift operation.

## A thorough explanation is warranted

Yes, Gary should be disciplined for breaking the rule. However, Mike needs to really break down the reasons why for the employee.

In his head, Gary may have thought he slowed down more than he did. He was given a time-sensitive task to accomplish. While that doesn't excuse what he did, if Mike thoroughly explains what he saw and what the consequences could be, it'll certainly help reinforce the rule for Gary.

# Federal mine safety rule good one for all operators to remember

The U.S. Mine Safety and Health Administration (MSHA) states that equipment operators must "maintain control of mobile equipment while it is in motion, and to operate at speeds consistent with conditions of mine roadways, tracks, grades, clearance, visibility and traffic."

The same could be said of equipment operators in any industry, whether they're operating

#### What Would You Do?

## Is equipment operator wrong for fudging the safety rules to get the job done? (continued)

forklifts in a warehouse, tractor trailers on the highway or bulldozers on a construction site.

MSHA also points out that it's the employer's responsibility, via safety rules, to ensure that equipment operators always maintain control of their vehicles.

Driving recklessly and taking unnecessary chances can lead to incidents, injuries and even death.

## Excavator operator drives into sediment pond, drowns

Take, for example, an MSHA investigation into the death of an equipment operator who traveled over a 2-foot berm into a sediment pond.

Eliborio Garcia was a 42-year-old equipment operator employed by the La Havana Pit mine in Hidalgo County, Texas.

Garcia only had five days of mining experience, but he did have previous experience as an equipment operator in the oil and construction industries. That included experience using an excavator to dig out water and mud traps.

On Feb. 25, 2023, Garcia was assigned to use an excavator to clean out the north end of the mine's sediment pond.

After a safety meeting, Garcia's supervisor saw him removing material from the sediment pond in the area he was instructed to work.

Later, the supervisor saw Garcia driving the excavator towards the barrier berm on the west side of the sediment pond. Approximately 15 minutes passed before the supervisor again checked on Garcia.

This time, he noticed the boom on the excavator was lower than normal, so he drove out to check on the equipment operator.

The supervisor found the excavator submerged in the sediment pond. It had traveled over a berm that blocked access to the roadway towards the south end of the pond.

Emergency responders found Garcia in the submerged cab of the excavator. He was pronounced dead at the scene.

#### Feds: Incident caused by failure to maintain control of equipment

The incident location was about 355 feet away from the location where Garcia had been assigned to work, according to MSHA investigators. That area of the pond was 10- to 12-feet deep and was surrounded with berms that were 2-feet high.

Once the excavator was recovered from the pond, investigators found its throttle was in the "full throttle" position and that Garcia was likely wearing his seat belt when the incident occurred. There were no signs of safety defects or interference with any of the controls.

Garcia's training was complete according to MSHA standards. The area the incident occurred in didn't receive a workplace examination that morning, but that was because no work was scheduled to occur there.

Investigators determined that the root cause of the incident was Garcia's failure to maintain control of the excavator and the mine's failure to ensure employees maintained control of mobile equipment. All of the evidence pointed to that fact, despite no clear cause being found. Garcia strayed from the work area for some reason, lost control of the excavator while it was set to full throttle and crashed into the pond.

## Training can help prevent these incidents

The employer has since trained all of its employees on best practices for maintaining control of mobile equipment and where this equipment should be located when working near or cleaning out sediment ponds.

Refresher training and meetings on best practices for maintaining control of equipment is always a good idea to help prevent this sort of incident from occurring in the first place.

Read more What Would You Do? in your Membership Dashboard **岱** 

#### Who Got Fined & Why



## Workplace violence incident at healthcare facility results in \$15K OSHA fine

OSHA is citing a Florida psychiatric health and substance disorder facility for failing to protect employees from workplace violence involving patients.

Inspectors learned that a registered nurse at the facility was writing reports when a patient entered the staff-only workspace. The patient punched and kicked the nurse in the face and head, causing several injuries including lacerations and a loss of consciousness.

Since 2017, the agency has investigated three facilities in Florida affiliated with this employer after similar complaints about exposure to workplace violence.

Fine: \$15,625

Company: UHS of Delaware Inc. and TBJ Behavioral Center LLC, operating as River Point

Behavioral Health, Jacksonville, Florida

**Business:** Healthcare **Reasons for fine:** 

One serious violation for failing to:

 provide a place of employment free from workplace violence hazards likely to cause death or serious physical harm

Read more Who Got Fined & Why in your Membership Dashboard

#### **Training Tips**



#### When's the best time to train? Find out now



Turns out it might be time to switch up your safety training times.

Research shows it matters what time of day you schedule your training sessions.

Workers are two to three times more likely to pick up on training and remember it when sessions are held in the morning.

By contrast, two out of three workers admitted they daydreamed more often in afternoon sessions.

Lesson: You might not be able to hold every meeting in the morning, but hold the most important sessions before noon.



#### Make workers the investigators and training will really stick

Getting your crew involved is a crucial part of effective safety training, but it's not always easy.

One way to do it: At the next safety training session, split workers up into small groups. Then give each group a gory picture of a workplace accident/injury.

Then ask workers to act as accident investigators.

Have them figure out how the accident happened and ways it could've been prevented. Get each group to share their answers with everyone at the end.

It'll make workers think hard about safety – and help your safety message sink in.

Read more Training Tips in your Membership Dashboard

#### **WORKERS' COMPENSATION**

# 3 things you need to know about remote worker injuries and workers' compensation claims



by Merriell Moyer



espite its advantages for both employees and employers, remote work has some drawbacks, including headaches when it comes to workers' compensation claims.

While there has been some employer pushback against it, workfrom-home hasn't disappeared and it's not likely to ever completely go away. That means there's still a likelihood that a remote worker could get injured while on the job, even though they're not technically in the workplace.

That can make workers' compensation cases involving remote workers a bit tricky.

This begs the question, "Are athome injuries suffered by remote

workers covered under workers' compensation?"

"The short answer is that most at-home injuries suffered in the course of an employee's job duties are covered under the Worker's Compensation Act," attorney Brandon Jubelirer said in a blog post for the State Bar of Wisconsin.

Jubelirer, who specializes in workers' compensation law in the state of Wisconsin, was quick to add that "workers' compensation insurers can be quick to deny athome injury claims."

With that in mind, here are three important things to keep in mind when dealing with work-from-home injury cases involving workers' compensation claims:

# 5 legal elements apply whether injury was at work or in home

Under the Wisconsin Workers' Compensation Act, the same five legal elements apply whether the injury occurs at home or in the employer's physical workplace. Those five elements are:

- the existence of an employeremployee relationship
- a physical or mental injury
- the injury occurring in the course of employment
- the injury arising out of the worker's employment, and
- the injury can't be self-inflicted.

If an injured employee meets that criteria, no matter where they were working at the time, then they qualify for workers' compensation benefits.

## Remote worker injuries face a higher level of scrutiny

However, a work-from-home injury claim is going to face increased scrutiny by the workers' compensation insurance carrier. That's why these injuries need to be reported immediately and must be thoroughly documented by the injured employee.

Because of this higher level of scrutiny, employees must:

- notify the employer of the workrelated injury immediately (this can't be stressed enough)
- seek medical help promptly, and
- cooperate with the workers' compensation insurer.

Obviously, the insurer is going to question a lack of evidence or a delay in reporting. After all, they don't want to, and shouldn't have to, pay for an injury that isn't work-related.

That means the insurance company is also likely to question whether the employee was hurt while in the course of their employment. If the worker was deviating at all from their normal job duties when the injury occurred, then the claim is likely going to be denied since that deviation probably led to the injury.

# The big question: Did the worker deviate from their job duties?

For example, if Jane Smith was entering data from home and a sudden thunderstorm occurred, she's not likely to get benefits if she tripped and fell while trying to get her lawn furniture into the garage before it blows away. In this scenario, Jane deviated from her job duties and was hurt while performing a personal task.

On the other hand, if Jane had been entering data and then slipped and fell on her rain-soaked driveway while on the way to a meeting with a client, she may get benefits since the client meeting is job-related.

Jubelirer offered these hypothetical examples of employee deviations:

- leaving your desk to go play with your young child
- taking a short break to help your school-aged child with remote-learning
- getting intoxicated while still on the clock, and
- getting in a motor vehicle accident while running a personal errand.

"The injury while working from home must be directly connected to the employee's job duties," Jubelirer said. That comes with a few key exceptions, including:

 the course of employment isn't broken during lunch or designated breaks agreed upon by the employer, and  short breaks to use the restroom, grab a drink or snack to take back to the work station or "any other brief action taken for 'personal comfort'" doesn't break the course of employment.

In work-from-home injury cases, each alleged deviation depends on the specific facts of a case, according to Jubelirer. That means "poor judgment and negligence do not always arise to the level of a deviation."

If whatever the employee was doing when the injury occurred arguably benefited the employer's interests, then it probably won't count as a deviation.

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#### **Real Life Safety**

## Machinery starts up with maintenance worker still inside: Communication snafu?



"Another day, another work order," grumbled Bob, a veteran maintenance worker at the Romanoff Construction company. "What's the matter here?"

Bob took a peek at the work order. "Material clog, of course," he said standing in front of a concrete mixer. He turned off the mixer at the control panel before taking a look inside the machine.

"Not so bad, I can take care of that pretty quickly," he said to himself. Just then a supervisor and another worker came toward the machine.

"Mixer is off-limits!" said Bob. "Maintenance!"

"OK," said the supervisor. "How long do you think it'll take?"

"Half hour, maybe a little longer," said Bob.

"I'll put up a sign," said the worker. A few seconds later he taped a sign saying UNDER MAINTENANCE on top of the control panel.

Neither Bob or any other plant employee tagged and locked out the circuit or de-energized the machine to ensure it couldn't start up.

#### 'Me' becomes 'we' but co-workers weren't made aware

Bob sweated and grunted as he broke away pieces of concrete

with a hammer and chisel. "Whew!" he bellowed. "I'm not as young as I used to be."

Just then he heard a familiar voice yelling "Bob! Yo Bob!" It was Bob's co-worker and mentee Miguel.

"I'm in the mixer," said Bob. "How did the unloading go?"

"Good, good," said Miguel. "We got it all done. So I came to see if you needed a hand."

"Oh yeah? Thanks!" said Bob with a heavy sigh. "I could use your help. Just grab a hammer and chisel and climb on in."

The younger and more physically fit Miguel helped Bob chip away at the hardened concrete and bag it. The pair talked about their weekend plans as they got the concrete mixer clean and ready for use.

"This looks great," said Bob. "Just sweep up the rest of it into a bag. I'm dying of thirst, got to grab some water." Miguel nodded OK as Bob climbed out of the mixer.

Bob headed across the production floor to the water fountain. The worker who taped the sheet to the mixer and waved. "All good?" the worker asked.

Bob flashed the OK sign and continued toward the water fountain. The worker pulled the sign off the control panel and

started the mixer up, not realizing Miguel was still inside.

As the mixer roared to life, everyone nearby could hear agonized screams, then silence.

The 19-year-old worker died before emergency responders arrived to the accident.

#### Strict adherence to OSHA rules would've saved a young man's life

OSHA doled out five serious citations for the crushing fatality. The company failed to:

- implement energy control procedures (lockout/tagout) to prevent accidental startups
- follow confined space safety procedures
- make sure an attendant was always standing by before allowing work in a confined space, and
- train workers on LOTO.

The fines added up to \$245,546. A wrongful death lawsuit brought by the deceased worker's family will cost the company more.

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#### **WORKERS' COMPENSATION**

# Can worker get benefits for respiratory issues possibly caused by years of chemical exposure?





ere a worker's severe respiratory issues caused by decades of exposure to automotive paint or non-occupational allergies? Can he collect workers' compensation even if his doctors can't decide?

The Utah Court of Appeals upheld a decision from the state's Labor Commission finding that the worker's debilitating respiratory symptoms were caused by 30 years of exposure to "a veritable laundry list" of chemicals at work.

## Automotive resin spilled onto his face and body

Bradley West worked as an autobody technician for BASF Corporation for more than 30 years. During that time, West held several different positions. In 2015, his role was as a trainer of other autobody technicians who were learning how to use BASF's paint system.

Throughout his time working for BASF, West was exposed to a host of chemicals and had been

diagnosed with industrial asthma in 1997 along with a deviated septum, sinus cyst, bronchitis and allergic rhinitis due to allergens.

On March 12, 2015, West was moving inventory from one BASF warehouse to another as part of his regular job duties. He reached up to a top shelf for a gallon can of industrial automotive resin, which he didn't realize had an unsecured lid. As he pulled the can down from the shelf, the lid fell off and the resin spilled onto his face and down his body.

The incident left West with:

- burning in his eyes
- plugged sinuses
- runny nose
- congestion
- rashes on his face and arms, and
- significant coughing.

Most of these symptoms resolved over time, but the sinus congestion and runny nose persisted.

## Continued exposure to aerosol paints, dust, chemicals

Following the incident, West continued to train other technicians on the paint system, which resulted in further exposure to chemicals and particulates. To protect his lungs, West wore an air-supplied hood respirator, a paint suit, nitrile solvent resistant gloves and safety boots anytime he anticipated that he would be exposed to chemicals and dust.

However, he would "frequently walk through auto shops without the safety apparatus when looking for a painter or manager and, as a result, was exposed to whatever was in the air while doing so."

In October 2015, West reported to his doctors that he'd been exposed to an increased amount of aerosol paints and chemicals as part of his job duties. He continued to have a cough and sinus congestion, but he thought it was from seasonal allergies. His symptoms worsened in November 2015, leading him to seek medical treatment for what he thought was just a cold.

Over the next three months, West's symptoms continued to get worse,

leading to difficulty breathing, cough, congestion, runny nose, sinus pain and clogged ears.

In March 2016, during a product demonstration at work, West had a two-hour coughing fit that caused him to lose consciousness twice.

### Diagnosed with rare respiratory disorder

Further medical testing led to a diagnosis of interstitial lung disease with an unclear cause. In April 2016, a biopsy indicated West was suffering from chronic eosinophilic pneumonia. This is a rare disorder that involves a "massive accumulation" of a certain type of white blood cell in the lungs, according to the National Organization for Rare Disorders.

The doctor who diagnosed West with interstitial lung disease reported that his condition was likely the result of "occupational exposure in the auto industry." In August 2016, the director of the Interstitial Lung Disease Program at the University of Utah reported that West's condition was due to his decades of chemical exposures, especially isocyanates. These chemicals are "powerful irritants to the mucous membranes of the eyes and gastrointestinal and respiratory tracts," according to the National Institute for Occupational Safety and Health.

By December 2016, West's health was still declining, leading him to file for workers' compensation benefits for the March 2015 resin incident and for occupational lung disease.

## Conflicting opinions lead to medical panel review

From May 2017 through January 2018, multiple doctors for both

West and BASF produced conflicting reports as to the cause of West's respiratory problems. Some doctors blamed West's years of chemical exposure at work while others felt there was insufficient evidence connecting the lung disease to his occupation.

In August 2018, an administrative law judge overseeing the workers' compensation claim referred the case to a medical panel for review. The panel consisted of doctors who were experts in respiratory illnesses.

The medical panel explained that "there is no scientific consensus concerning whether isocyanate exposure" could cause chronic eosinophilic pneumonia. Despite that fact, the panel found occupational "causation in this case to be strongly possible."

The judge adopted the medical panel's conclusions in July 2020 and ordered BASF to provide compensation for past and future medical expenses associated with West's condition along with total disability compensation.

## Company demands review by second medical panel

BASF requested that the Utah Labor Commission review the judge's order, arguing that the judge erred because the medical panel didn't reach a conclusion of medical probability regarding cause. On review, the commission explained that the circumstances of the case left it "with the unusual scenario of having to make a determination on medical causation for an uncommon condition that even the medical panel did not fully comprehend."

The commission ordered the judge to remand the case to a second medical panel. This panel, which consisted of a different set of medical experts who specialized in respiratory health, found that West's "occupational disease is largely ... attributable to industrial causes." Further, the panel found that "occupational exposure permanently worsened West's chronic sinopulmonary disease." It explained that West had "low personal risk factors for developing non-industrially related" lung disease, such as no exposure to animal allergens, no exotic travel history and no history of smoking.

BASF objected to the second panel's report, but the judge found that the evidence supported the determination that West's disease was occupational in nature. The judge again ordered BASF to compensate West for medical expenses and provide total disability benefits.

Court: Prior decisions supported by 'clear, reasoned explanations'

On review with the Utah Court of Appeals, BASF argued that both the judge and the commission erred in concluding that the second medical panel's opinion provided the proper level of medical probability as to the cause of West's condition.

The appeals court disagreed, finding that the judge and the commission "provided detailed explanation as to why their review of the record with the support of the medical panel reports left them convinced that West's repeated exposure to isocyanates through his regular course of employment was the cause of his condition."

While both medical panels acknowledged a lack of medical agreement about whether isocyanates can be the medical

cause of chronic eosinophilic pneumonia, the second panel didn't rely solely on scientific consensus. Causation was supported "by the second panel's review of the facts in West's case coupled with its expertise in the fields of pulmonary and occupational diseases," according to the court.

The court found that the judge and the commission referenced West's work history, his 2015 resin incident, working conditions and medical reports in their decisions. "From their review, they drew clear, reasoned and supported inferences and provided detailed explanations for their conclusions," the appeals court stated.

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#### Who Got Fined & Why



## Electrocution of lineman leads to \$45K OSHA fine for contractor

Electrocution of lineman leads to \$45K OSHA fine for contractor

A Pennsylvania contractor was fined more than \$40,000 following the electrocution of a 32-year-old lineman working at a Florida jobsite.

OSHA investigators determined that the lineman was in a digger derrick truck parked beneath energized overhead power lines. Other workers began operating the truck's boom to unload a metal crossbeam, causing the boom to contact a 7,620-volt power line.

That contact sent electricity coursing through the truck and into the surrounding ground. The lineman jumped from the truck and was electrocuted.

Fine: \$40,937

Company: Concurrent Group LLC, Blue Bell, Pennsylvania

**Business:** Electric power distribution

#### Reasons for fine:

Five serious violations for failing to:

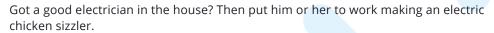
- operate mechanical equipment around power lines so that minimum approach distances were maintained
- ensure energized parts were insulated when conductive objects were taken closer by employees
- ensure that a designated employee other than the equipment operator observed the approach distance to exposed lines
- ensure that employees were protected from mechanical equipment contact with energized lines
- maintain programs allowing frequent and regular inspections of the job site

Read more Who Got Fined & Why in your Membership Dashboard

### **Training Tips**



#### Use a chicken to prove electrical safety matters



It's a simple device that runs current through a chicken leg.

The chicken will sizzle, pop and burn – just like human flesh.

The safety point: Exposure to electrical current can fry you!

Safety managers say workers respond to the visual because it's all too easy to see their own skin getting zapped.

Caveat: If you've got a vegetarian or vegan on staff, you may want to skip this training demonstration!

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